

INOX GREEN ENERGY SERVICES LIMITED

(formerly known as Inox Wind Infrastructure Services Limited)

IWISL: NOI: NCD: 2021

12th November, 2021

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

**Re: 9.50% Secured, Listed, Rated, Redeemable Non-Convertible Debentures (NCDs)
ISIN: INE510Wo7060; Scrip code: 960119**

Sub: Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on allotment of equity shares

Dear Sir/ Madam,

This has reference to our earlier letters bearing Ref. No. IWISL: NOI: NCD: 2021 dated 6th October, 2021 and IWISL: NOI: NCD: 2021 dated 21st October, 2021 intimating the outcome of the Board Meeting held on 6th October, 2021 and the gist of proceedings of the 19th Extra-Ordinary General Meeting of the Company held on 21st October, 2021, respectively, which, inter-alia, included approval for issuance of equity shares of the Company.

Pursuant to the provisions of Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the IWISL Committee of the Board of Directors of the Company in their meeting held today i.e. 12th November, 2021 have approved allotment of 31,62,203 equity shares of Rs. 10/- each to unrelated parties (creditors), on preferential basis, at an issue price of Rs. 80.64 per share (including premium of Rs. 70.64 per share) aggregating Rs. 25,50,00,000 for consideration other than cash in lieu of repayment of their debt on account of receipt of materials/ services etc. from time to time.

We request you to take the above information on record.

Thanking You

Yours faithfully,

For **Inox Green Energy Services Limited**

VINEET
VALENTIN
E.DAVIS

Vineet Valentine Davis

Director
DIN: 06709239